



# ONESOURCE INDIRECT TAX INTEGRATION FOR MICROSOFT DYNAMICS AX

Companies of all sizes are using Enterprise Resource Planning (ERP) systems, like Microsoft Dynamics AX, to streamline their many channels, including supply chain, financial, human resources, and operations management. Streamlining and automating your core business processes is a huge perk, but that is only half the battle. Unfortunately, even the most robust ERP systems aren't always able to deal with the core elements of sales tax compliance, such as calculation, collection, reporting, filing and remittance, leaving back-office staff to manage the processes manually.

Thomson Reuters ONESOURCE™ Indirect Tax is a simple, cloud-based tax automation solution that connects with Microsoft Dynamics AX to help you eliminate the complexities of tax compliance and effortlessly navigate the ever-changing tax landscape. As an end-to-end solution, ONESOURCE Indirect Tax Integration for Microsoft Dynamics AX does it all—from rate calculation and research to reporting and returns—so you can say goodbye to manual work and focus more on growing your business.

## INTEGRATION OVERVIEW

ONESOURCE Indirect Tax Integration for Microsoft Dynamics AX makes sales and seller's use tax compliance easy by instantly calculating and applying precise tax results within your Microsoft Dynamics AX system. This scalable solution is tightly integrated into your existing sales processes, enabling you to better manage your tax requirements and gain a complete view of your sales tax liability from a single, unified platform.

Here's how it works. When a sales transaction occurs in Microsoft Dynamics AX, the ONESOURCE integration instantly sends a request to the Indirect Tax determination engine. In milliseconds, the engine intelligently determines the exact sales tax and then automatically applies the tax decision back to the transaction in Microsoft Dynamics AX.

## KEY BENEFITS

### SIMPLE

- Streamlines & automates sales tax compliance across your business.
- Removes manual tax setups with built-in, continuously updated certified tax research.
- Works behind the scenes of your existing ERP system with no disruption to user experience or workflows.

### FLEXIBLE

- Scales to support business growth with an unrivaled global vantage point.
- Offers enterprise-grade configurability to meet the specific tax needs of your company.
- Connects easily with your other business systems, enabling company-wide tax automation.

### RELIABLE

- Built following Microsoft development best practices to assure superior compatibility and functionality.
- Powered by expert, in-house global tax research, removing the need to maintain tax rules.
- Reduces risk to projects and ongoing operations with expert-led implementation and support.

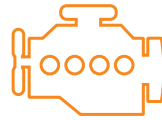
## FEATURES

The ONESOURCE Indirect Tax Integration for Microsoft Dynamics AX enables companies to extend the functionality of their ERP software to handle the entire sales tax lifecycle - from tax calculation to signature-ready returns. This powerful integration delivers the SaaS capabilities users expect plus the robust features over 10,000 companies rely on globally.



### TRUSTED TAX RESEARCH

Automatic tax rate and rule updates for over 16,000 taxing authorities annually certified SSAE 16 Type II and ISAE 3402 compliant.



### PATENTED TECHNOLOGY

Unparalleled versatility of the only patented global tax determination engine ensures every tax scenario is handled with ease.



### PRECISE DETERMINATION

Innovative geolocation technology pinpoints exact tax jurisdictions and boundaries, guaranteeing the right tax rate every time.



### ADDRESS VALIDATION

USPS CASS-certified address validation cleanses and verifies addresses to ensure accurate tax calculation and shipment.



### EXEMPTION MANAGEMENT

Electronic collection and storage of all exemption and resale certificates allows for instant access and automated control.



### DYNAMIC REPORTING

600+ signature-ready tax returns, plus 40 canned and ad-hoc reports make it easy to file returns and breeze through audits.



### TAX CODE MAPPING

Product and service item mapping means a single tax code can be applied to a variety of item numbers in just a few clicks.



### SUPPORTED PROCESSES

Compatible with Sales Quotes, Sales Orders, Sales Invoices, Returns Orders, Credits Notes, and more.



### CUSTOM CONFIGURATION

Advanced configuration capabilities can make allowances for workflow, rules and system data adjustments.



### DATA FILE INTEGRATOR

Fully-supported batch solution easily sends sales, use and VAT transaction data files to ONESOURCE for tax calculation.

ARE YOU READY TO SIMPLIFY YOUR SALES TAX PROCESS?

CONTACT US TODAY.

 1-888-885-0206

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